

# Infrastructure Funding Statement 2024

(01/04/2023-31/03/2024)



## Contents

1	Introduction.....	3
	What is Infrastructure? .....	4
2	Community Infrastructure Levy .....	6
	Income .....	6
	Expenditure .....	7
3	S106 Contributions.....	12
	Income .....	12
	Expenditure .....	13
4	Other Infrastructure not previously reported .....	16
	Appendices.....	17
	Appendix A: Indicative List of Infrastructure Projects that may be wholly or partly funded by the CIL.....	17
	Appendix B: Community Infrastructure Levy Matters. Community Infrastructure Levy Regulations (2019 Amendment) Regulation 121A Schedule 2 Section 1 .....	19
	Appendix C: Section 106 Matters (Community Infrastructure Levy Regulations (2019 Amendment) Regulation 121A Schedule 2 Section 3) .....	25
	Appendix D: Solent Habitat Mitigation Contributions.....	38

# 1 Introduction

- 1.1 Welcome to the Havant Borough Council Infrastructure Funding Statement (IFS). All councils are required to produce an IFS on an annual basis in accordance with government legislation<sup>1</sup>. This document is the borough's fifth IFS.
- 1.2 Agreements under Section 106 of the Town and Country Planning Act 1990 (S106 agreements) and the Community Infrastructure Levy (CIL) are both known as planning obligations or developer contributions. They are used to help fund the provision of supporting infrastructure in association with development and maximise the benefits and opportunities from growth, such as employment opportunities and affordable homes.
- 1.3 The council started charging CIL from 1 August 2013. CIL and S106 Monitoring, previous to the 2020 edition of this document is available on our website: [www.havant.gov.uk/planning-services/planning-policy/community-infrastructure-levy-cil/cil-and-s106-monitoring/cil-and](http://www.havant.gov.uk/planning-services/planning-policy/community-infrastructure-levy-cil/cil-and-s106-monitoring/cil-and)
- 1.4 The council uses software called 'Exacom' to record developer contributions. This has all CIL records within it and S106 for permissions which commenced after 31 October 2016. Historical records have now been brought into this system where there are extant funds. The public facing version of this system is available at: <https://pfm.exacom.co.uk/havant/>
- 1.5 Many of the Council's S106 agreements have Hampshire County Council as a signatory. In these circumstances payments are collected directly by the county. They too will be providing an IFS. This can be viewed at [www.hants.gov.uk/landplanningandenvironment/developer-contributions](http://www.hants.gov.uk/landplanningandenvironment/developer-contributions).
- 1.6 The Infrastructure Delivery Plan (IDP) will form a key part of the evidence base to support the borough's new Local Plan, titled Building a Better Future. It will also influence the council's developer contributions spending decisions. In addition, other workstreams, such as the council's Regeneration and Economy Strategy 2022-2036 will rely heavily on infrastructure investment. Links to the updated IDP (when available) and Regeneration Strategy can be found on these pages respectively: [www.havant.gov.uk/regeneration-havant](http://www.havant.gov.uk/regeneration-havant)  
[www.havant.gov.uk/cil-spending-process](http://www.havant.gov.uk/cil-spending-process)
- 1.7 When decisions on CIL spending are taken, they also support the Corporate Strategy. The latest Corporate Strategy 2024-2028 concentrates on the following priorities:
- Wellbeing
  - Pride in place
  - Growth
  - A responsive council

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<sup>1</sup> Community Infrastructure Levy (Amendment) (England) (No. 2) Regulations 2019

- 1.8 Within each theme, the council has outlined its aspirations (what it wants to achieve), its initiatives (the work it will do to achieve the aspirations) and the expected impact (how it will know it's achieved its aspiration).
- 1.9 The Corporate Strategy can be viewed on our website at [www.havant.gov.uk/media/9981/download?inline](http://www.havant.gov.uk/media/9981/download?inline)
- 1.10 The current CIL Charging Schedule will be reviewed alongside the borough's new Local Plan; this will not affect this report.
- 1.11 Sections 2 and 3 of this statement set out progress in the collection and spending of CIL and S106 income over the last financial year 2023/24, the exact dates being 01/04/2023 – 31/03/24.

### What is Infrastructure?

- 1.12 Infrastructure is defined in pages 9-10 of the CIL Charging Schedule (which has been taken from Table 9.1 of the Havant Borough Core Strategy): [www.havant.gov.uk/media/9373](http://www.havant.gov.uk/media/9373)
- 1.13 CIL is used to fund the provision of a range of infrastructure that is needed to support the development of the borough. The levy applies to most new dwellings, large extensions and some retail. S106 agreements are used to mitigate the impacts of development and ensure that Havant Borough's planning policy requirements (as set out in the Havant Borough Local Plan) are met. Further clarification on Developer Contributions can be sought from our Developer Contributions Guide which can be downloaded from our website: <https://www.havant.gov.uk/media/10113>
- 1.14 When the CIL Charging Schedule was set, viability testing took place and consequently a list was produced identifying the types of infrastructure to be potentially funded by CIL and when S106 Obligations may apply in addition to CIL, known at the time as the Regulation 123 List. With a change in the CIL Regulations on 1 September 2019 this list is no longer required. However, it provides an aid to understanding the interaction between CIL and S106 and is still used by the council. The renamed list is reproduced in Appendix A.
- 1.15 S106 obligations include:
- Site-specific financial contributions – these are secured and must be used for defined purposes; such as the provision of education facilities, traffic and transport/highways related works and off-site affordable housing contributions (where accepted in lieu of on-site provision);
  - Provision of on-site affordable housing;
  - Mitigation (such as Bird Aware Solent<sup>2</sup>); and
  - Non-financial obligations, including requirements such as Management Plans.
- 1.16 The council is committed to working with its partners to ensure that S106 and CIL contributions are used in a fair and transparent way to maximise the benefits and

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<sup>2</sup> Previously called the Solent Recreation Mitigation Strategy

opportunities arising from development, such as new affordable homes, community infrastructure, sea defences and environmental improvements.

- 1.17 The Council considers infrastructure in a multidisciplinary manner, bringing together specialists from across the organisation. This approach feeds into analysis of infrastructure needs and the approach towards the spending of developer contributions on capital infrastructure projects in line with the CIL Spending Protocol.

## 2 Community Infrastructure Levy Income

2.1 The level and timing of CIL Income will depend on the nature and scale of the development, the number of implemented planning permissions, build-out rates and the phasing of development. Due to uncertainty over forecasting the council is unable to make a reliable forecast of future CIL Income so has not done so.

2.2 The amount of CIL payable by developers depends on where the development is located within the borough and the type of development. Our CIL Charging Schedule, including details of the indexation to be applied and map of the charging zones, is available to view from our website: [www.havant.gov.uk/community-infrastructure-levy-charging-schedule](http://www.havant.gov.uk/community-infrastructure-levy-charging-schedule)

2.3 Unlike Section 106 agreements, the rate of CIL payable is both mandatory and non-negotiable.<sup>3</sup>

2.4 In the period 1 April 2023 to 31 March 2024 a total of £1,650,618.67 was collected:

Type of CIL	Amount
Strategic CIL	£1,306,513.13
Neighbourhood CIL	£261,574.61
CIL Administration	£82,530.93
<b>Total</b>	<b>£1,650,618.67</b>

Table 2.1: CIL Collected 1/4/23- 31/3/24

2.5 Annual CIL income has yet to reach pre-pandemic levels. Gross CIL receipts for 2024 (1 April 2023 to 31 March 2024) were £1,650,618, which was a substantial reduction on receipts for the immediately preceding years. This is illustrated in the table below:

Monitoring Period	Gross CIL received
1/4/23 - 31/3/24	£1,650,618
1/4/22 - 31/3/23	£2,727,048
1/4/21 - 31/3/22	£3,179,300

Table 2.2: CIL Collected 1/4/21- 31/3/24

2.6 This will have an impact on future infrastructure provision. There may be a number of contributory factors including the current housing market, potential labour and materials shortages, emerging Local Plan progress and a number of stalled planning applications.

2.7 The council is also updating its Infrastructure Delivery Plan which in due course will be supported by the Infrastructure Business Plan. In future, decisions on CIL

<sup>3</sup> CIL is charged per square metre (gross internal area) and must be paid in accordance with the Charging Schedule once the development commences in accordance with the Council's adopted CIL Instalment Policy.

spending can be made in combination with the information therein, the infrastructure provision required for the emerging local plan and delivery of the Corporate Strategy.

2.8 The CIL Regulations set out scenarios where exemptions from CIL can be granted such as for self-build dwellings or Mandatory Social Housing Relief. In the period 1 April 2023 to 31 March 2024, a total of £1,160,472.62 was granted in relief. This was a significant increase on the preceding year which totalled £687,592.68. The portions for different types of relief granted are illustrated in the following chart:

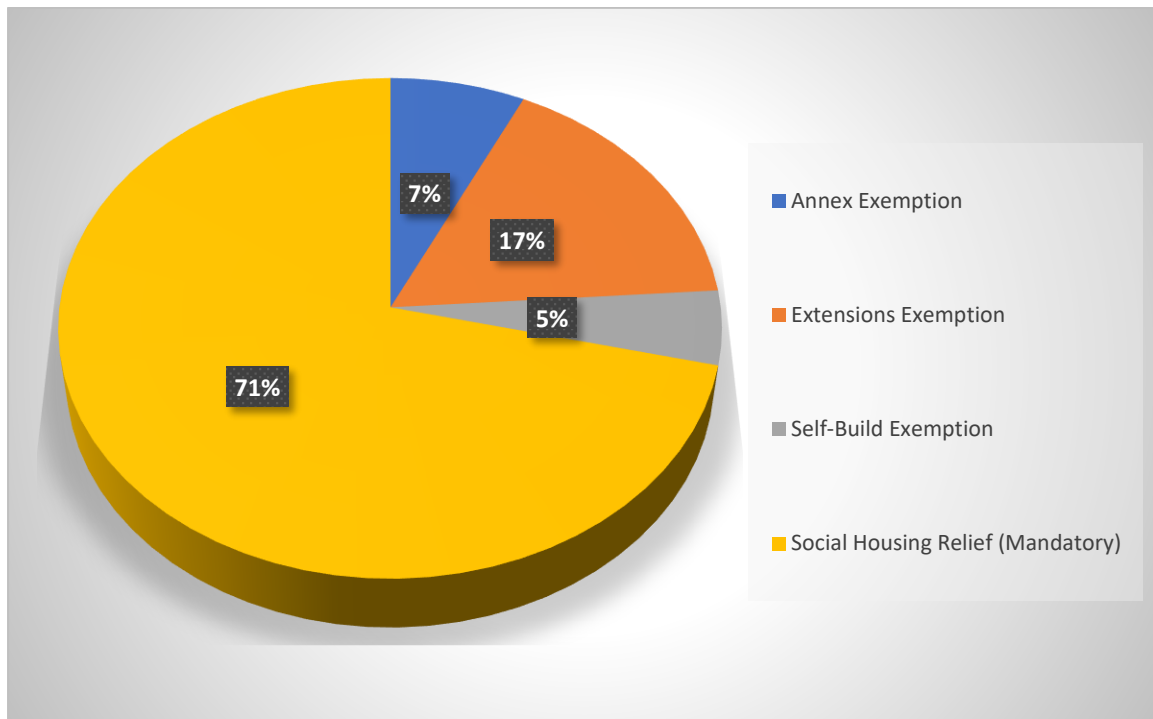


Chart 2.3 CIL Relief Granted 1/4/23 to 31/3/24

## Expenditure

2.9 The council has a CIL Spending Protocol which sets out how CIL is spent. The latest spending document was agreed at Council on 28 February 2024.

2.10 The Protocol sets out an annual process for the allocation of funding to CIL Projects for both Strategic CIL and the Neighbourhood Portion. This aligns with the council's annual capital spending programme. The Protocol can be viewed: [www.havant.gov.uk/media/9707/download?inline](http://www.havant.gov.uk/media/9707/download?inline)

2.11 As the borough is not parished, the Neighbourhood Portion received is set aside by the council to spend on community infrastructure projects.

2.12 When CIL is collected it is generally divided as follows:

- 80% Strategic CIL
- 15% Neighbourhood Portion<sup>4</sup>
- 5% Monitoring and Administration

<sup>4</sup> Subject to limitations set out in the CIL Regulations

2.13 The Neighbourhood Portion rises to 25% in areas with an adopted Neighbourhood Plan. Emsworth has been established as a neighbourhood area and the Emsworth Neighbourhood Forum has completed a Neighbourhood Plan, which was ‘made’ on 22 September 2021. The Neighbourhood Portion has increased to 25% for CIL collected in Emsworth since 1 July 2020: [www.havant.gov.uk/emsworth-neighbourhood-planning](http://www.havant.gov.uk/emsworth-neighbourhood-planning)

### Strategic CIL Spending

2.14 A paper was approved by the Council’s Cabinet on 1 July 2020 which set out that no new Strategic CIL spending be considered until the impact of the Pandemic on CIL Income was known. This was born out in reduced CIL being received. Strategic CIL allocations recommenced with decisions on projects being granted funding decided as part of the budget setting process at Council on 28th February 2024. Table 2.4 below shows the allocations made:

Description	Amount
Langstone FCERM	£2,500,000
Changing Places	£150,000
Northney Drainage	£184,000
Hayling Seafront Signage	£50,000
Hayling Seafront Boardwalks	£30,000
<b>TOTAL</b>	<b>£2,914,000</b>

Table 2.4: Strategic CIL Allocations 28/02/2024

2.15 As it often takes a long time to implement a capital project, previously allocated funds are still being spent. During the reporting year expenditure on Strategic CIL Projects totalled £728,256.32. Further detail of exact Strategic CIL expenditure at project level is provided in Appendix B, Paragraph g.





**Photo 2.5: Part of Elmleigh Road Pedestrian and Cycle Improvement (June 2024), funded through Strategic CIL and TCF monies (photo from Hampshire County Council Press Release)**

### Neighbourhood Portion CIL Spending

2.16 Previously allocated funds are also still being spent. During the reporting year expenditure on Neighbourhood Portion Projects totalled £591,677.73. Table 2.6 provides more detail:

Project Ref.	Name/Description	Amount	Spend Date
246	Bidbury Mead Play Area Refurbishment	£113,989.64	31/03/2024
247	Front Lawn Play Area Refurbishment	£112,368.00	31/03/2024
252	Spencers Field Play Area	£60,000.00	31/03/2024
263	Eastoke Corner Footpath Improvements	£24,674.11	31/03/2024
272	Grow it Cook it Eat it	£1,770.82	08/08/2023
276	Eastoke Corner Play Park Refurbishment	£198,953.16	31/03/2024
288	Extension to safety surfacing within Play Area at Emsworth Recreation Ground	£2,653.00	31/03/2024
289	New Fencing Around Mengham Park Play Area	£3,500.00	31/03/2024

Project Ref.	Name/Description	Amount	Spend Date
287	Removal and Replacement of Swing Frame at Longwood Park	£3,344.00	31/03/2024
280	Relocation of HEH MIND to The Meridian Centre	£50,000.00	02/01/2024
105	Bedhampton MUGA Conversion (105 and 72)	£20,425.00	05/03/2024

**Table 2.6: Neighbourhood Portion CIL Expenditure 01/04/23-31/03/24**

2.17 The following new allocations of Neighbourhood Portion CIL were made between 1 April 2023 and 31 March 2024:

Project Ref.	Name/Description	Amount
128	High Performance Warm Roof at Waterlooville Men's Shed	£7,650
252	Spencers Field Play Area	£27,477
263	Eastoke Corner Footpath Improvements	£10,000
272	Grow it Cook it Eat it	£3,000
276	Eastoke Corner Play Park Refurbishment	£198,953
278	DDA Compliant Path with Lighting Gauntletts Park	£29,268
280	HEH MIND Meridian Centre	£50,000
287	Removal and Replacement of Swing Frame at Longwood Park	£3,344
288	Extension to safety surfacing within Play Area at Emsworth Recreation Ground	£2,653
289	New Fencing Around Mengham Park Play Area	£3,500

**Table 2.7 Neighbourhood Portion Allocations 1/4/23-31/3/24**

2.18 Whilst spending on some of these allocations have yet to be concluded, some of these and previous allocations have resulted in projects that have been completed, This includes the following play areas and their opening dates:

Project Ref.	Play Area Location	Date Officially Opened
247	Front Lawn	24 July 2023
246	Bidbury Mead	18 October 2023

Project Ref.	Play Area Location	Date Officially Opened
252	Spencers Field	14 December 2023

**Table 2.8 Refurbished Play Areas and their official opening dates 1/4/23-31/3/24**

2.19 There is a photo montage of the photos of completed play areas below:



**Photo Montage 2.9: Aspects of play areas Completed by 31/3/204 – Front Lawn (top), Bidbury Mead (middle) and Spencers Field (bottom)**

## 3 S106 Contributions

### Income

- 3.1 Between 1 April 2023 and 31 March 2024, four S106 Agreements were signed and six Deed of Variations.
- 3.2 S106 also includes funds collected and spent for Unilateral Undertakings. The Council generally has two main types of contribution dealt with within these Unilateral Undertaking/s:
- Bird Aware Solent
  - Contributions towards a Mitigation Plan for Nutrient Neutral Development
- 3.3 Additional information on income relating to S106 Agreements can be found in Appendix C.
- 3.4 It is important to recognise that not only do S106 Agreements include payments due for infrastructure, they also include on site infrastructure provision such as Sustainable drainage systems (SuDS). These are designed to manage stormwater locally (as close to its source as possible), to mimic natural drainage and encourage its infiltration, attenuation and passive treatment. SuDS are designed to both manage the flood and pollution risks resulting from urban runoff and to contribute wherever possible to environmental enhancement and place making. More information on non-financial obligations is reported in Appendix C (d).

### Bird Aware Solent

- 3.5 National planning policy and the ‘duty to cooperate’ require local planning authorities to work together to address strategic, cross-boundary matters. The Bird Aware Solent Partnership is a good example of joint working, with fourteen Solent local planning authorities pooling received developer contributions to support the delivery of a package of strategic mitigation measures.
- 3.6 The Bird Aware Solent annual reports are available online and provide more detail on the spending of the contributions received. More information can be found in Appendices C and D and on our website, which also includes a link to Bird Aware Solent: [www.havant.gov.uk/unilateral-undertaking-solent-recreation-mitigation-strategy](http://www.havant.gov.uk/unilateral-undertaking-solent-recreation-mitigation-strategy)

### Nutrient Neutral Development (NN)

- 3.7 Havant Borough Council is committed to development only taking place if it is sustainable development that includes relevant environmental protections. Part of the consideration of this is whether there would be a detrimental impact on the water quality of our protected coastline. In August 2020 the Council published a Position Statement and Mitigation Plan for Nutrient Neutral Development. This document has been updated since then, the most recent update being January 2024. More information including this document can be found on our website: [www.havant.gov.uk/nutrient-neutrality-what-developers-need-know](http://www.havant.gov.uk/nutrient-neutrality-what-developers-need-know)

- 3.8 The innovative mitigation project at Warblington Farm was developed in partnership with Natural England, with funding from the Solent Local Enterprise Partnership. By converting the site to a nature reserve in a series of phases, Havant Borough Council has provided a cost-effective mitigation solution for development in the borough, which will protect and enhance this natural environment now and into the future. The multi-functional approach offsets the nutrient load from new housing, protects the borough's coastline and provides additional benefits for protected bird species.
- 3.9 The scheme has won awards at the Planning Awards 2021 and the 2021 Chartered Institute of Ecology and Environmental Management (CIEEM) Awards.
- 3.10 In the monitoring year a total of 30 UUs were signed that included this type of mitigation.

## **Expenditure**

- 3.11 S106 funding must be spent in accordance with the terms of the legal agreement, which has been drawn up and agreed as part of the planning application process. The Heads of Terms can include a clause to spend the S106 contribution usually between five and ten years following collection. S106 funding is more closely tied to the phasing of development set out in the terms of the legal agreement. S106 income varies on a site-by-site basis depending on a range of factors, such as the viability of development and site-specific considerations. This makes it difficult to forecast future S106 income and expenditure.
- 3.12 The council have robust processes for the expenditure of S106. The S106 funds spent in the reporting period are outlined in Appendix C.
- 3.13 The large majority of Affordable Housing is provided by the developer on site at no cost to the Council. The photos below show progress on some current on site affordable housing delivery:



**Photo 3.1: New Housing at 'Pebble Walk' Sinah Lane (November 2023)**



**Photo 3.2: Show Home finished during 2023 at Camp Field 'Harbour Views', Havant**

- 3.14 Where it has not been practical to deliver affordable housing on site, developers have made a payment in lieu of this on site provision. The council continues in its aim to eradicate homelessness in the borough by purchasing suitable Bed and Breakfast Accommodation. Havant Borough Council have agreed to implement a temporary accommodation purchase programme which will result in the council being able to work in a more agile and commercial manner to purchase temporary accommodation. As part of the agreed programme, the council will purchase property for use as temporary accommodation rather than relying on costly short-term solutions such as Bed and Breakfast placements. At Cabinet on 6 September 2023 it was recommended to Full Council to borrow through the Public Works Loan Board as is required to purchase property for use as temporary accommodation up to a limit of £2m. £700,000 of S106 Off-site Housing Contributions were also allocated to support this scheme. This decision was ratified at Council on 20 September 2023.
- 3.15 Additional information on expenditure relating to all S106 Agreements (including SRMS) can be found in Appendix C.

## 4 Other Infrastructure not previously reported

### Tree Planting

- 4.1 In early February 2024, 950 trees were planted at Havant Rugby Ground to create a 'mini forest'. Species planted included oak, beech, field maple, hawthorn, blackthorn, wild cherry, and hazel. The project was organised by Hampshire County Council's Hampshire Forest Partnership.
- 4.2 The planting took place over two days from Wednesday 7 to Thursday 8 February with the young trees provided by charitable organisation, The Conservation Volunteers and additional funding from the Woodland Accelerator Fund. The local volunteers included staff from Havant Borough Council, Havant Borough Tree Wardens, the County Council and MatchTech, a Fareham-based company.
- 4.3 The mini forest was planted using a technique that creates dense woodlands, usually the size of a tennis court, which speeds up tree growth tenfold. These wooded areas support greater biodiversity, providing a refuge for wildlife in urban areas.

### Tennis

- 4.4 A comprehensive borough-wide programme of tennis court refurbishment works, which commenced in April was made possible following grant funding from the Lawn Tennis Association and UK Government of £218,000 and S106 contributions. The works included court resurfacing, new access technology, nets, posts and colour coating comprising green courts and blue surrounds.
- 4.5 Works on tennis courts at Purbrook Heath, Waterlooville Recreation Ground, Havant Park and Cowplain Recreation Ground finished in July 2023.
- 4.6 To ensure courts are sustainable and are utilised to their maximum, Havant Borough Council have appointed the NTA to manage and maintain all tennis sites across the borough, including those sites recently refurbished. A new, affordable, paid for model will be implemented at all sites, ensuring the long-term playable condition of courts, and offering a sustainable approach to their on-going maintenance and refurbishment.

### Shared Use Path

- 4.7 The shared use path across Sinah Common was implemented in January 2024, creating a direct route between the south end of Staunton Avenue, and the beach-head track between Beachlands and Inn on the Beach. This followed the route of a previously trodden track across the SSSI which was creeping ever wider through this protected landscape. The provision of the 3m wide all-weather path has been able to regulate the route through the SSSI features, reducing damage and adding a valuable route onto the beach which avoids the road to Inn on the Beach which has no footway and so requires pedestrians to share the road with general traffic.



## Appendices

### Appendix A: Indicative List of Infrastructure Projects that may be wholly or partly funded by the CIL

The indicative list below sets out those infrastructure projects that Havant Borough Council may wholly or partly fund by the CIL.

- **Local and strategic transport improvements, except for site specific matters needed to mitigate the impact of the development and to make it acceptable in planning terms**
- **Provision of new, or improvements to existing, open spaces**
- **Flood and Coastal Erosion Risk Management Measures**
- **Mitigation measures identified through the Solent Disturbance and Mitigation Project, except for site specific matters needed to make the development acceptable in planning terms**
- **Provision of additional primary school places**
- **Library improvements**
- **Community and cultural facilities**

#### Explanatory Notes (updated 8 July 2015 and 7 December 2020)

1. Transport improvements may include works remote from the development site where the need for such works is identified in a Transport Assessment.
2. Flood and Coastal Erosion Risk Management Measures refer to the projects falling within the scope/work of the Eastern Solent Coastal Partnership.
3. The Solent Disturbance and Mitigation Project is renamed the Solent Recreation Mitigation Partnership. Under the Interim Solent Recreation Mitigation Partnership Strategy, the interim mitigation requirements (including the appointment of rangers and a project officer) for which a separate charge is made, are not infrastructure and therefore do not fall within the scope of the Community Infrastructure Levy. That charge is necessary to make development acceptable under the Habitats Regulations and is therefore a separate requirement to CIL.
4. For additional primary school places S106 contributions will be required for new school places in Havant Borough with the exception of Leigh Park, where CIL

contributions may be required because of low viability. Leigh Park is defined as the area comprising the Barncroft, Warren Park, Battins and Bondfields Wards of the borough.

5. The inclusion of projects in the list does not signify a commitment by the council to fund all the projects listed, or the entirety of any one project through the Levy. Nor does the list imply any order of preference for spending. The council will review this list at least once a year, as part of its monitoring of the collection and spending of CIL funds.
6. The collection and spending of CIL funds, including the decisions made by the council on how funds will be used, will be reported in the Infrastructure Funding Statement<sup>5</sup>.

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<sup>5</sup> Text updated from 'Annual Monitoring Report' to Infrastructure Funding Statement 7 December 2020

## Appendix B: Community Infrastructure Levy Matters. Community Infrastructure Levy Regulations (2019 Amendment) Regulation 121A Schedule 2 Section 1

- a) The total value of demand notices issued in the reported period is £974,306.51. This value is of demand notices issued within the reported period that have not been suspended or superseded by new demand notices outside of the reported period.

Of total value the amount from Liability Notices (liable floorspace after any relief that has been granted) is £967,821.38. The total value is from surcharges imposed due to breaches of the Community Infrastructure Levy Regulations is £4,710.20 and the total value of the late payment interest accrued is £1,774.93.

- b) The total amount of CIL collected within the reported period totals £1,650,618.67.
- c) The amount of CIL collected prior to the reported period totals £17,438,414.59. Of this total the following amount was collected in Cash and as Land Transactions (including payments in kind and infrastructure payments) and the following amounts remain unallocated:

Type	Received	Unallocated
<b>Cash</b>	£17,174,786.59	£4,050,765.00
<b>Land Payment</b>	£263,628.00	£13,181.40

- d) The total amount of CIL collected prior to the reported period allocated in the reported period in relation to cash received is £10,123,105.26 and in relation to land payments (including payments in kind and infrastructure payments) is £0.00.
- e) The total CIL expenditure recorded for the reported period is as follows:

Type	Expenditure
<b>Admin CIL</b>	£82,530.93
<b>Neighbourhood CIL</b>	£591,677.73
<b>CIL Land Payments</b>	£0.00
<b>Other CIL Cash</b>	£728,256.32
<b>Total Value</b>	£1,402,464.98

- g) The total amount of CIL allocated and not spent during the reported period is as follows, this does not include allocations made within the reported year that have been fully spent:

Type	Allocated	Spent	Remaining
<b>Admin CIL</b>	£82,530.93	£82,530.93	£0.00
<b>Neighbourhood CIL</b>	£254,832.00	£56,153.00	£198,679.00
<b>CIL Land Payments</b>	£0.00	£0.00	£0.00
<b>Other CIL Cash</b>	£2,914,000.00	£0.00	£2,914,000.00

- h) i) The items of infrastructure on which CIL (including land payments) has been spent within the reported year, and the amount of CIL spent on each item is as follows:

Infrastructure	Date	Amount	Description
Warblington Footbridge	31 March 2024	£12,662.38	To contribute to the funding of a footbridge north of Warblington School on the east side of Southleigh Road adjacent to the railway station. The...
Rusty Cutter Link Road Active Travel Improvements	31 March 2024	£7,596.68	To improve the capacity for northbound traffic between the Tear Drop Junction and the Rusty Cutter Junction
Hooks Row - Shared Pedestrian and Cycle Link	31 March 2024	£4,948.99	Footpath transformation into a shared use route for pedestrians and cyclists
Elmleigh Road Pedestrian and Cycle Improvement	05 December 2023	£249,348.03	Improvement of pedestrian connectivity between the Railway Station and Havant College. Extending and connecting the existing off-road cycle prov...
Milton Road Roundabout Accessibility and Safety	31 March 2024	£80.77	Project to improve accessibility and reduce congestion in Elettra Avenue and Milton Road at Roundabout, Waterlooville

Infrastructure	Date	Amount	Description
Bedhampton MUGA Conversion (105 and 72)	22 February 2024 to 31 March 2024	£41,593.33	To re-purpose the underutilised and unfit for purpose multi-use games area on Hooks Lane/ Fraser Road to car parking provision. The project will...
Future of Hayling Billy Trail inc. Preliminary Design and partial scheme delivery	31 March 2024	£14,576.82	Study to investigate ways to improve the Hayling Billy Trail in order to increase its attractiveness as an all-weather off-road cycle route there...
Sporting Development Havant College	17 May 2023	£562.50	Havant Hockey Club in partnership with Havant and South Downs College, to develop designs for a transformational sporting centre at the heart of...
Transforming Cities TCF	02 January 2024	£250,000.00	To improve the flow of traffic through Havant and Waterlooville town centres, the CELT team has been working with the County Council and Highways...
Hayling FCERM Strategy	31 March 2024	£146,886.82	To develop a Flood and Coastal Erosion Risk Management Strategy for the entirety of the Hayling coastline for the next 100 years

Of this money spent within the reported year, the number of affordable housing units provisioned via the spend of CIL money is nil.

ii) The amount of CIL spent on repaying money borrowed, including any interest, and details of the items of infrastructure which that money was used to provide (wholly or in part) is nil.

iii) The amount of CIL collected towards administration expenses is £82,530.93. This was 5% of the total CIL receipts collected (£1,650,618.67) in the reported period.

Havant Borough Council has set a collection percentage of 5.00%. The percentage taken may differ due to Land payments (including payments in kind and infrastructure payments) not being allocated to administration expenses and Surcharges not being split with Neighbourhood Areas.

The amount of CIL spent on administration expenses during the reported year was £82,530.93. This was 5% of the total CIL collected within the reported year.

- i) Regarding CIL collected and allocated within the reported year that has not been spent, summary details of what has been allocated, is remaining to be spent and what it has been allocated towards is as follows:

Infrastructure	Amount Allocated	Amount Unspent	Allocation Dated
Langstone FCERM	£2,500,000.00	£2,500,000.00	29 February 2024
High Performance Warm Roof at Waterlooville Men's Shed	£7,650.00	£7,650.00	31 March 2024
DDA Compliant Path with Lighting Gauntletts Park	£29,268.00	£29,268.00	05 October 2023
Waterlooville Regeneration Infrastructure Interventions	£150,000.00	£150,000.00	31 March 2024
Jubilee Park Pavilion, Waterlooville – External Cladding and Building Improvements	£10,500.00	£10,500.00	31 March 2024
Washington Road A27 Subway Drainage	£1,261.00	£1,261.00	31 March 2024
Changing Places Facilities	£150,000.00	£150,000.00	29 February 2024
Northney Drainage	£184,000.00	£184,000.00	29 February 2024
Hayling Island Seafront Signage Refresh	£50,000.00	£50,000.00	29 February 2024
Hayling Seafront Boardwalks	£30,000.00	£30,000.00	28 February 2024

- j) i) The total amount of CIL passed to a neighbourhood zone under Regulation 59A (collected on behalf of the neighbourhood zone in cash), cash collected and allocated towards Neighbourhood CIL, and 59B (cash provided by the Charging Authority to Neighbourhood Zones equivalent to what they would have received on a payment in kind), are as follows:

Zone	Date	Amount Passed
Not applicable		

The following amounts were allocated towards neighbourhood zones under Regulation 59B, cash provided by the Charging Authority to Neighbourhood Zones equivalent to what they would have received on a payment in kind, during the reported year:

Zone	Amount	Date	Re-allocated from
Not applicable			

ii) The following spends within the reported year have been passed to a third party to spend on the provision, improvement, replacement, operation or maintenance of infrastructure under Regulation 59(4):

Infrastructure	Amount	Date	Spend Description
Not applicable			

k) i) The total collected by Havant Borough Council for the reported year under Regulation 59E (CIL returned to the Charging Authority after 5 years if not spent) was £0.00 and under Regulation 59F, CIL collected and retained by the Charging Authority for areas that are not designated Neighbourhood Zones, was £0.00.

ii) The amount of CIL allocated during the reported year under Regulation 59E, CIL returned to the Charging Authority that had been passed to a Neighbourhood Zone and had not been applied to infrastructure after a 5 year period, during the reported year is as follows:

Infrastructure	Neighbourhood Zone	Amount	Date
Not applicable			

The amount of CIL spent under Regulation 59E during the reported year is as follows:

Infrastructure	Amount	Date	Spend Description
Not applicable			

The amount of CIL allocated during the reported year under Regulation 59F during the reported year is as follows:

Infrastructure	Neighbourhood Zone	Amount	Date
N/A	N/A	N/A	N/A

The amount of CIL spent under Regulation 59F during the reported year is as follows:

Infrastructure	Amount	Date	Spend Description
N/A	N/A	N/A	N/A

- l) i) The amount of CIL requested under Regulation 59E for the reported year is as follows per neighbourhood zone is nil.
- ii) The amount of CIL still outstanding for recovery under Regulation 59E at the end of the reported year for all years is as follows for each neighbourhood zone is nil.
- m) i) The amount of CIL collected, not assigned for Neighbourhood CIL or CIL Administration, for the reported year and that had not been spent is £578,256.81.
- ii) The amount of CIL collected, not assigned for Neighbourhood CIL or CIL Administration, from 01 August 2013 to the end of the reported year that had not been spent is £12,700,238.15.
- iii) The amount CIL collected and that had not been spent under Regulations 59E and 59F during the reported year are as follows:

Type	Retained
Regulation 59E	£0.00
Regulation 59F	£0.00

iv) The amount of CIL collected from 01 August 2013 to the end of the reported year under Regulations 59E and 59F that has not been spent is as follows:

Type	Retained
Regulation 59E	£0.00
Regulation 59F	£0.00



## Appendix C: Section 106 Matters (Community Infrastructure Levy Regulations (2019 Amendment) Regulation 121A Schedule 2 Section 3)

- a) The total amount of money to be provided under any planning obligations which were entered during the reported year is £458,482.00. This figure does not consider indexation (inflation/deflation) that may be applied when the money becomes due.
- b) The total amount of money received from planning obligations during the reported year was £309,608.77.
- c) The total amount of money received prior to the reported year that has not been allocated is £559,081.56.
- d) During the reported year the following non-monetary contributions have been agreed under planning obligations:
- i) The total number of affordable housing units to be provided as on-site provision agreed under planning obligations is 26. The total number of affordable housing units to be provided by S106 off site funding allocations made within the reported period is 0.
  - ii) The following education provisions have been agreed under S106 agreements:

Education Type	Number of school places
None	

The following education provisions have been funded by offsite S106 and other funding sources allocated during the reported year:

Education Type	Number of school places
None	

Summary details of all non-monetary obligations agreed within the reported year are as follows:

Covenant Type/Service	Deed Date	Clause	Planning Application
Affordable Dwellings/Housing	06/04/2023	S1 C2.6	APP/18/00244
Chargee in Possession/Housing	06/04/2023	S1 C4.2	APP/18/00244

Covenant Type/Service	Deed Date	Clause	Planning Application
Chargee in Possession/Housing	06/04/2023	S1 C4.4	APP/18/00244
Chargee in Possession/Housing	06/04/2023	S1 C4.1	APP/18/00244
Sustainable Access Works/CELT	25/05/2023	S6 4.3	APP/18/00244
Sustainable Access Works/CELT	25/05/2023	S6 4.5	APP/18/00244
Residential Management Company and Plan/S106 Monitoring	25/05/2023	S2 C1.1	APP/18/00244
Management Company/S106 Monitoring	25/05/2023	S2 C1.5	APP/18/00244
Management Co and Management Plan/S106 Monitoring	25/05/2023	S2 C1.6.1 and 1.6.2	APP/18/00244
Sustainable Access Works/CELT	25/05/2023	S6 4.1-4.2	APP/18/00244
Sustainable Access Works/CELT	25/05/2023	S6 4.4	APP/18/00244
Wintering Bird Mitigation Area Works/HBC Ecology	02/08/2023	S7 C1 (1.4)	APP/18/00450
Transfer of Wintering Bird Mitigation Area/HBC Ecology	02/08/2023	S7 C3 (3.1)	APP/18/00450
Transfer of Wintering Bird Mitigation Area/HBC Ecology	02/08/2023	S7 C3 (3.1) Steering group	APP/18/00450
Viability Appraisal/Development Management	26/02/2024	S1 C1 1.5	APP/18/01109
Viability Appraisal/Development Management	26/02/2024	S1 C1 1.6	APP/18/01109
Affordable Housing Mix/Housing	26/02/2024	S1 C2 2.1	APP/18/01109
Affordable Housing Mix/Housing	26/02/2024	S1 C2 2.2	APP/18/01109
Affordable Dwellings/Housing	26/02/2024	S1 C3 3.1	APP/18/01109
Affordable Dwellings/Housing	26/02/2024	S1 C3 3.2	APP/18/01109
Affordable Dwellings/Housing	26/02/2024	S1 C3 3.3	APP/18/01109
Affordable Dwellings/Housing	26/02/2024	S1 C3 3.4	APP/18/01109

Covenant Type/Service	Deed Date	Clause	Planning Application
Affordable Dwellings/Housing	26/02/2024	S1 C3 3.5	APP/18/01109
Affordable Dwellings/Housing	26/02/2024	S1 C3 3.6	APP/18/01109
Affordable Dwellings/Housing	26/02/2024	S1 C3 3.7.1-3.7.3	APP/18/01109
Affordable Dwellings/Housing	26/02/2024	S1 C3 3.8	APP/18/01109
Chargee in Possession/Housing	26/02/2024	S1 C4 4.1.1-4.1.2	APP/18/01109
Chargee in Possession/Housing	26/02/2024	S1 C4 4.2	APP/18/01109
Right to Buy / Right to Acquire/Housing	26/02/2024	S1 C5 5.1	APP/18/01109
Affordable Housing Additionality/Housing	26/02/2024	S1 C6 6.1	APP/18/01109
Viability Appraisal/Development Management	26/02/2024	S1 C1 1.1	APP/18/01109
Nutrient Mitigation Land/S106 Monitoring	27/06/2023	S5 4 (4.1)	APP/19/00007
Affordable Housing Mix/Housing	27/06/2023	S1 1 (1.2)	APP/19/00007
Offsite Nitrates Mitigation/PP TEAM NUTRIENTS	27/06/2023	S5 5 (5.1)	APP/19/00007
Offsite Nitrates Mitigation/PP TEAM NUTRIENTS	27/06/2023	S5 5 (5.2)	APP/19/00007
Offsite Nitrates Mitigation/PP TEAM NUTRIENTS	27/06/2023	S5 5 (5.3)	APP/19/00007
Offsite Nitrates Mitigation/PP TEAM NUTRIENTS	27/06/2023	S5 5 (5.4)	APP/19/00007
Offsite Nitrates Mitigation/PP TEAM NUTRIENTS	27/06/2023	S5 5 (5.5)	APP/19/00007
Havant Borough Council Covenants/S106 Monitoring	21/03/2024	S7 C1	APP/19/01226
Commencement/Planning Policy	21/03/2024	S6 C1.1	APP/19/01226
Submission of Documents/S106 Monitoring	21/03/2024	S6 C2.1	APP/19/01226
Highway Works/HCC Highways	21/03/2024	S3 C1.2	APP/19/01226

Covenant Type/Service	Deed Date	Clause	Planning Application
Travel Plan HCC/HCC Travel Plan	21/03/2024	S5 C1.1	APP/19/01226
Travel Plan Compliance/HCC Travel Plan	21/03/2024	S5 C1.5	APP/19/01226
Travel Plan Co-Ordinator/HCC Travel Plan	21/03/2024	S5 C1.6	APP/19/01226
Travel Plan Bond/HCC Travel Plan	21/03/2024	S5 C1.7	APP/19/01226
Travel Plan Compliance/HCC Travel Plan	21/03/2024	S5 C1.8-1.9	APP/19/01226
Open Space Land SuDs and Common Parts/S106 Monitoring	21/03/2024	S6 C3.1	APP/19/01226
Open Space Land SuDs and Common Parts/S106 Monitoring	21/03/2024	S6 C3.2	APP/19/01226
Open Space Land SuDs and Common Parts/S106 Monitoring	21/03/2024	S6 C3.3	APP/19/01226
Public Access/HCC Highways	21/03/2024	S6 C4.1	APP/19/01226
Public Access/HCC Highways	21/03/2024	S6 C4.2	APP/19/01226
Shared Use Paths/HCC Highways	21/03/2024	S6 C5.1	APP/19/01226
Shared Use Paths/HCC Highways	21/03/2024	S6 C5.2	APP/19/01226
Havant Borough Council Covenants/S106 Monitoring	21/03/2024	S7 C2	APP/19/01226
Havant Borough Council Covenants/S106 Monitoring	21/03/2024	S7 C3	APP/19/01226
Havant Borough Council Covenants/S106 Monitoring	21/03/2024	S7 C4	APP/19/01226
Havant Borough Council Covenants/S106 Monitoring	21/03/2024	S7 C5	APP/19/01226
Affordable Housing Mix/Housing	21/03/2024	S1 C1.1-1.2	APP/19/01226
Affordable Housing Onsite provision/Housing	21/03/2024	S1 C2.1	APP/19/01226
Affordable Dwellings/Housing	21/03/2024	S1 C3.1	APP/19/01226
Affordable Dwellings/Housing	21/03/2024	S1 C3.2	APP/19/01226
Affordable Dwellings/Housing	21/03/2024	S1 C4.1	APP/19/01226

Covenant Type/Service	Deed Date	Clause	Planning Application
100% Equity Share/Housing	21/03/2024	S1 C5.1	APP/19/01226
Chargee in Possession/Housing	21/03/2024	S1 C6.1 - 6.5	APP/19/01226
Additional Affordable Units/Housing	21/03/2024	S1 C7.1 - 7.2	APP/19/01226
Management Co and Management Plan/S106 Monitoring	21/03/2024	S2 C1.1	APP/19/01226
Management Co and Management Plan/S106 Monitoring	21/03/2024	S2 C1.2	APP/19/01226
Management Co and Management Plan/S106 Monitoring	21/03/2024	S2 C1.3	APP/19/01226
Management Co and Management Plan/S106 Monitoring	21/03/2024	S2 C1.4	APP/19/01226
Management Co and Management Plan/S106 Monitoring	21/03/2024	S2 C1.5	APP/19/01226
Management Co and Management Plan/S106 Monitoring	21/03/2024	S2 C1.6	APP/19/01226
Management Co and Management Plan/S106 Monitoring	21/03/2024	S2 C1.7	APP/19/01226
Management Co and Management Plan/S106 Monitoring	21/03/2024	S2 C1.8	APP/19/01226
Management Co and Management Plan/S106 Monitoring	21/03/2024	S2 C1.9	APP/19/01226
Management Co and Management Plan/S106 Monitoring	21/03/2024	S2 C1.10	APP/19/01226
SUDS/CELT	21/03/2024	S2 C2.1	APP/19/01226
SUDS/CELT	21/03/2024	S2 C2.2	APP/19/01226
SUDS/CELT	21/03/2024	S2 C2.3	APP/19/01226
SUDS/CELT	21/03/2024	S2 C2.4.1 - 2.4.2	APP/19/01226
SUDS/CELT	21/03/2024	S2 C2.5.1 - 2.5.2	APP/19/01226
SUDS/CELT	21/03/2024	S2 C2.6.1 - 2.6.2	APP/19/01226
SUDS/CELT	21/03/2024	S2 C2.7.1-2.7.5	APP/19/01226
Highway Works/HCC Highways	21/03/2024	S3 C1.1	APP/19/01226
Affordable Dwellings/Housing	09/05/2023	S1 C2.1	APP/21/01071

Covenant Type/Service	Deed Date	Clause	Planning Application
Affordable Dwellings/Housing	09/05/2023	S1 C2 2.2	APP/21/01071
Affordable Dwellings/Housing	09/05/2023	S1 C2 2.3	APP/21/01071
Affordable Dwellings/Housing	09/05/2023	S1 C2 2.4 - 2.5	APP/21/01071
Affordable Dwellings/Housing	09/05/2023	S1 C2 2.6.1-2.6.3	APP/21/01071
Chargee in Possession/Housing	09/05/2023	S1 C4 4.1-4.5	APP/21/01071
100% Equity Share/Housing	09/05/2023	S1 C3	APP/21/01071
Commencement/Planning Policy	09/05/2023	S4 C1	APP/21/01071
Submission of Documents/S106 Monitoring	09/05/2023	S4 C2	APP/21/01071
Travel Plan Compliance/HCC Travel Plan	09/05/2023	S4 C3.2	APP/21/01071
Travel Plan HCC/HCC Travel Plan	09/05/2023	S4 C3.3	APP/21/01071
Travel Plan HCC/HCC Travel Plan	09/05/2023	S4 C3.8	APP/21/01071
Travel Plan HCC/HCC Travel Plan	09/05/2023	S4 C3.9	APP/21/01071
Management Co and Management Plan/S106 Monitoring	09/05/2023	S2 C1.1	APP/21/01071
Management Co and Management Plan/S106 Monitoring	09/05/2023	S2 C1.2	APP/21/01071
Management Co and Management Plan/S106 Monitoring	09/05/2023	S2 C1.3	APP/21/01071
Management Co and Management Plan/S106 Monitoring	09/05/2023	S2 C1.4	APP/21/01071
Management Co and Management Plan/S106 Monitoring	09/05/2023	S2 C1.5	APP/21/01071
Management Co and Management Plan/S106 Monitoring	09/05/2023	S2 C1.6.1-1.6.2	APP/21/01071
Management Co and Management Plan/S106 Monitoring	09/05/2023	S2 C1.7	APP/21/01071

Covenant Type/Service	Deed Date	Clause	Planning Application
Management Co and Management Plan/S106 Monitoring	09/05/2023	S2 C1.8.1-1.8.4	APP/21/01071
Management Co and Management Plan/S106 Monitoring	09/05/2023	S2 C1.9	APP/21/01071
Management Co and Management Plan/S106 Monitoring	09/05/2023	S2 C1.10	APP/21/01071
Open Space Land/S106 Monitoring	09/05/2023	S2 C2.1	APP/21/01071
Open Space Land/S106 Monitoring	09/05/2023	S2 C2.2	APP/21/01071
Open Space Land/S106 Monitoring	09/05/2023	S2 C2.3.1-2.3.3	APP/21/01071
Permissive Paths/S106 Monitoring	09/05/2023	S2 C3.1	APP/21/01071
Permissive Paths/S106 Monitoring	09/05/2023	S2 C3.2	APP/21/01071
SUDS/CELT	09/05/2023	S2 C4.1	APP/21/01071
SUDS/CELT	09/05/2023	S2 C4.2	APP/21/01071
SUDS/CELT	09/05/2023	S2 C4.3	APP/21/01071
SUDS Cash Deposit/CELT	09/05/2023	S2 4.5.1-4.5.3	APP/21/01071
SUDS/CELT	09/05/2023	S2 C4.6	APP/21/01071
Management Co and Management Plan/S106 Monitoring	07/06/2023	S1 C2 2.1	APP/22/00161
Management Co and Management Plan/S106 Monitoring	07/06/2023	S1 C2 2.2	APP/22/00161
Management Co and Management Plan/S106 Monitoring	07/06/2023	S1 C2 2.3	APP/22/00161
Management Co and Management Plan/S106 Monitoring	07/06/2023	S1 C2 2.4	APP/22/00161
Management Co and Management Plan/S106 Monitoring	07/06/2023	S1 C2 2.5	APP/22/00161
Management Co and Management Plan/S106 Monitoring	07/06/2023	S1 C2 2.6 - 2.6.2	APP/22/00161
Management Co and Management Plan/S106 Monitoring	07/06/2023	S1 C2 2.7 - 2.7.4	APP/22/00161

Covenant Type/Service	Deed Date	Clause	Planning Application
Management Co and Management Plan/S106 Monitoring	07/06/2023	S1 C2 2.8	APP/22/00161
SUDS/CELT	07/06/2023	S1 C3 3.1	APP/22/00161
SUDS/CELT	07/06/2023	S1 C3 3.2	APP/22/00161
SUDS/CELT	07/06/2023	S1 C3 3.3	APP/22/00161
SUDS/CELT	07/06/2023	S1 C3 3.5 - 3.5.2	APP/22/00161
SUDS/CELT	07/06/2023	S1 C3 3.6 - 3.6.2	APP/22/00161
SUDS/CELT	07/06/2023	S1 C3 3.7	APP/22/00161
Commencement/Planning Policy	07/06/2023	S3 C1 1.1	APP/22/00161
Submission of Documents/S106 Monitoring	07/06/2023	S3 C2 2.1	APP/22/00161
Additional Interests/S106 Monitoring	07/06/2023	S1 C1 1.1 - 1.1.2	APP/22/00161
SuDS and Common Parts/S106 Monitoring	07/06/2023	S3 C3 3.1	APP/22/00161
SuDS and Common Parts/S106 Monitoring	07/06/2023	S3 C3 3.2	APP/22/00161
County Council Covenants/S106 Monitoring	07/06/2023	S4 C1	APP/22/00161
Notice/S106 Monitoring	04/01/2024	S1 C1.1	APP/22/00837
Notice/S106 Monitoring	04/01/2024	S1 C1.2	APP/22/00837
Phasing/S106 Monitoring	04/01/2024	S1 C2.1	APP/22/00837
Highway Works/HCC Highways	04/01/2024	S1 C6.2	APP/22/00837
Highway Works/HCC Highways	04/01/2024	S1 C7.1	APP/22/00837
Highway Works/HCC Highways	04/01/2024	S1 C7.2	APP/22/00837
Travel Plan HCC/HCC Travel Plan	04/01/2024	S1 C8.1	APP/22/00837
Travel Plan Co-Ordinator/HCC Travel Plan	04/01/2024	S1 C8.2	APP/22/00837
Travel Plan Approval Fee/HCC General	04/01/2024	S1 C8.3	APP/22/00837
Travel Plan HCC/HCC Travel Plan	04/01/2024	S1 C8.6	APP/22/00837
Travel Plan HCC/HCC Travel Plan	04/01/2024	S1 C8.7	APP/22/00837
Notice/S106 Monitoring	04/01/2024	S1 C8.8	APP/22/00837
Notice/S106 Monitoring	04/01/2024	S1 C8.9	APP/22/00837
Solent Recreation Mitigation Project Contribution/Bankers on behalf of SDMP	04/01/2024	S2 C1.1	APP/22/00837



Covenant Type/Service	Deed Date	Clause	Planning Application
HCC Monitoring/Administration Fee/HCC	04/01/2024	S3 C1	APP/22/00837
HCC Transport/HCC Highways	04/01/2024	S3 C2	APP/22/00837
Bus Infrastructure/HCC	04/01/2024	S3 C3	APP/22/00837
Travel Plan Cash Deposit/HCC Travel Plan	04/01/2024	S3 C4	APP/22/00837
Solent Recreation Mitigation Strategy/Bankers on behalf of SDMP	27/03/2024	S1 C1.1-1.2	APP/22/01072
NUTRIENT NEUTRAL MAIN PAYMENT/PP TEAM NUTRIENTS	27/03/2024	S1 C2.1-2.2	APP/22/01072
Health Contribution/S106 Monitoring	27/03/2024	S2 C1.1-1.2	APP/22/01072
Havant Borough Council Covenants/S106 Monitoring	27/03/2024	S3 C1.1	APP/22/01072
Havant Borough Council Covenants/S106 Monitoring	27/03/2024	S3 C1.2	APP/22/01072
Highway Works/HCC Highways	20/12/2023	S2 C1.1	APP/22/00172
Highway Works/HCC Highways	20/12/2023	S2 C1.2	APP/22/00172
Phasing/S106 Monitoring	20/12/2023	S2 C2.1	APP/22/00172
Phasing/S106 Monitoring	20/12/2023	S2 C2.2.1-2.2.2	APP/22/00172
Travel Plan HCC/HCC Travel Plan	20/12/2023	S2 C3.1	APP/22/00172
Travel Plan Co-Ordinator/HCC Travel Plan	20/12/2023	S2 C3.2	APP/22/00172
Travel Plan Bond/HCC Travel Plan	20/12/2023	S2 C3.5	APP/22/00172
Travel Plan Bond/HCC Travel Plan	20/12/2023	S2 C3.6	APP/22/00172
Travel Plan Compliance/HCC Travel Plan	20/12/2023	S2 C3.7	APP/22/00172
Travel Plan HCC/HCC Travel Plan	20/12/2023	S2 C3.8	APP/22/00172
Travel Plan Compliance/HCC Travel Plan	20/12/2023	S2 C3.9	APP/22/00172
Travel Plan Compliance/HCC Travel Plan	20/12/2023	S2 C3.10	APP/22/00172
Permissive Paths/S106 Monitoring	20/12/2023	S2 C4.1	APP/22/00172

Covenant Type/Service	Deed Date	Clause	Planning Application
Permissive Paths/S106 Monitoring	20/12/2023	S2 C4.2.1 - 4.2.4	APP/22/00172
Permissive Paths/S106 Monitoring	20/12/2023	S2 C4.3	APP/22/00172
Notice/S106 Monitoring	20/12/2023	S2 C5.1.1	APP/22/00172
Notice/S106 Monitoring	20/12/2023	S2 C5.1.2	APP/22/00172
Phasing/S106 Monitoring	20/12/2023	S4 C2.1	APP/22/00172
Phasing/S106 Monitoring	20/12/2023	S4 C2.2.1 - 2.2.2	APP/22/00172
Havant Borough Council Covenants/S106 Monitoring	20/12/2023	S5 C1	APP/22/00172

e) The total amount of money from planning obligations allocated towards infrastructure during the reported year was £4,114,364.62. Of this amount £3,540,078.07 was not spent during the reported year.

f) The total amount of money from planning obligations spent during the reported year was £782,195.28. Of this amount £278,552.21 was spent by a third party on behalf of Havant Borough Council.

g) The following items have had money allocated towards them during the reported year with unspent allocations:

Infrastructure	Allocated	Date Allocated	Unspent
Employment Skills Training	£42,651.53	12 April 2023 to 31 March 2024	£42,651.53
Waterlooville Leisure Centre Extension Works	£2,124,807.87	31 March 2024	£2,124,807.87
Community Worker Payment Land at Sinah Lane	£28,862.81	31 March 2024	£18,328.27
Nutrient Neutral/SRMS Monitoring Fees 2024	£5,852.77	30 June 2023 to 31 March 2024	£5,852.77
Nutrient Neutral (Main Payment) Commitments collected from 1/4/23	£71,043.71	31 March 2024	£71,043.71
Future Offsite Affordable Housing (funds to 31 March 24)	£565,023.92	31 March 2024	£565,023.92

Infrastructure	Allocated	Date Allocated	Unspent
Main SRMS funds t/f to bankers Q3 & Q4 2024	£4,050.00	31 December 2023 to 31 March 2024	£4,050.00
Temporary Accommodation Project	£700,000.00	27 February 2024	£700,000.00

h) In relation to money which was spent by Havant Borough Council during the reported year:

i) The items of infrastructure that planning obligation money has been spent on and the amount spent are as follows:

Infrastructure	Spent	Date Spent	Spend Description
Bushy Lease Strategic Sustainable Access Route (CIL and S106)	£13,063.95	31 March 2024	Tranche 7
Waterlooville to Denmead Active Travel Corridor	£11,850.71	31 March 2024	Tranche 7
Bedhampton MUGA Conversion (105 and 72)	£91,218.38	31 March 2024	Tranches 6 & 7
Employment Skills Training	£7,830.00	31 March 2024	Tranche 1
Havant Park Pathway Improvements	£2,504.82	31 March 2024	Tranches 3 & 4
Greywell Car Park Sustainable Drainage	£3,208.49	31 March 2024	Tranche 1
Health Contributions to be transferred to Hampshire and Isle of Wight Integrated Care Board (up to 31st March 2023)	£143,633.31	13 July 2023	Tranche 1 *Includes Third Party spending
Community Worker Funds - Forty Acres	£24,415.97	31 March 2024	Tranches 3A & 3B

Infrastructure	Spent	Date Spent	Spend Description
Community Worker Payment Land at Lower Road	£7,003.66	31 March 2024	Tranche 2
Community Worker Payment Land at Sinah Lane	£24,415.97	31 March 2024	Tranches 2A & 2B
Park Road South Environmental Improvements TCF	£38,267.33	21 August 2023	Tranche 1 *Includes Third Party spending
Tennis Court Refurbishment Project 2022	£20,539.59	31 March 2024	Tranches 1A & 1B
S106 Monitoring Fees Drawn Down 2023/4	£85,590.81	31 March 2024	Tranche 1
Horizon Community Health Hub	£30,000.00	19 July 2023	Tranche 1
Estates Maintenance Fund	£182,000.72	31 March 2024	All funds transferred to Property Team to manage
Main SRMS funds t/f to bankers Q4 2023	£8,241.00	18 April 2023	Transfer to bankers *Includes Third Party spending
Main SRMS funds t/f to bankers Q1 2024	£83,387.57	11 July 2023	Transfer to bankers *Includes Third Party spending
Main SRMS funds t/f to bankers Q2 2024	£5,023.00	24 October 2023	Transfer to bankers *Includes Third Party spending

ii) The amount of planning obligation money spent on repaying money borrowed, including any interest, with details of the items of infrastructure which that money was used to provide are as follows:

Date	Amount Used	Loan/Interest	Infrastructure Funded
N/A	N/A	N/A	N/A

iii) The amount of planning obligation money spent in respect of administration of planning obligations and monitoring in relation to the delivery of planning obligations during the reported year was £85,590.81.

i) The total amount of money retained at the end of the reported year is £5,513,235.08. There are no retained maintenance funds as these have been transferred to our Property Team to manage (see project titled Estates Maintenance Fund).

## Appendix D: Bird Aware Solent

### Background

The Solent is internationally important for its wildlife and three Special Protection Areas (SPAs) have been designated by the Government to protect over-wintering birds. The Solent's species are protected under national and international law.

Research undertaken during 2009 - 2013 assessed the impact of recreational activity on wintering birds on the Solent. The research highlighted that planned new housing in South Hampshire would result in a large increase in coastal visits, with a likely impact on the birds unless mitigation measures were put in place. The research showed that mitigation would be required from all new dwellings built within 5.6 kilometres of the boundaries of the SPAs (this is the zone from which 75% of coastal visits originate within). Planning authorities must therefore ensure that necessary mitigation measures are in place before they grant permission for new development.

The Solent Recreation Mitigation Partnership was established to co-ordinate the use of developer contributions from planning authorities to fund strategic mitigation measures. Now known as 'Bird Aware Solent', the partnership comprises the fourteen Solent local planning authorities, Hampshire County Council, Natural England, the RSPB, Hampshire & Isle of Wight Wildlife Trust and Chichester Harbour Conservancy. Governance is provided by the Joint Committee of the Partnership for South Hampshire (PfSH) with the involvement of the representatives of the non-PfSH authorities. Further information is available at [Home - Bird Aware Solent](#) and a useful Frequently Asked Questions document can be viewed [here](#).

### Solent Recreation Mitigation Strategy (December 2017)

Based on the research undertaken, the [Solent Recreation Mitigation Strategy](#) sets out a package of agreed mitigation measures to ensure that new residential development does not impact on the integrity of the Solent's protected sites. The Strategy enables developments within the 5.6km catchment area to opt into the scheme and make a financial contribution towards the strategic mitigation of recreational pressures. Developer contributions are pooled from across the planning authorities to fund a range of strategic habitat mitigation measures. Developers also have the option of providing their own mitigation if they have the ability to do so, but it is usually simpler, quicker and less costly to make a contribution towards the joint Strategy.

### The use of developer contributions towards the Solent Mitigation Strategy

[Developer contributions](#) are paid to the local planning authorities from new residential and visitor accommodation development and it is a decision for each authority which legal mechanism is used to secure the contributions. The contributions are transferred quarterly to the partnership, where they are pooled to implement mitigation measures. The developer contributions are based on a sliding scale for dwelling sized (from 1-bed to 5+ bed properties). The level of contribution is reviewed on an annual basis, based on the level of inflation.

The partnership sets a budget for each year. The value of the developer contributions received by the partnership each year and details of all expenditure are set out in an annual report. These [annual reports](#) are produced each summer, describing progress during the preceding year; how the developer contributions were spent; and setting out the plans and budget for the following year.

The Solent Recreation Mitigation Strategy Annual Report 2024 (August 2024) describes the progress made during the 2023/24 financial year and sets out the plans for 2024/25. **During 2023/24, planning permission was granted for 2,316 net new dwellings which were assessed as requiring mitigation for recreational impacts on the Solent; and the total developer contributions received by the Partnership between April 2023 and March 2024 amounted to £1,213,349** (i.e. just over £1.21 million). Set out below is an overview of some of the main mitigation projects supported in the 2023/24 reporting year through the use of pooled developer contributions and further details can be found in Appendix 1 of the Annual Report 2024.

### Bird Aware Solent – Overview of 2023/24 Projects

2023/24 Mitigation Measure	Developer Contribution
<p><b>Team of Rangers</b> The key mitigation measure is a team of rangers who patrol the coast and lead on engagement activities. The rangers aim to reduce bird disturbance by helping people to better understand the importance of the over-wintering birds and their vulnerability to disturbance. They advise people on how small changes in their behaviour can be hugely beneficial to the birds. A team of 6 rangers were employed in 2023/24. The ranger team completed 596 site visits and engaged with a total of 7,179 people while on the coast.</p>	£287,000
<p><b>Monitoring</b> The Partnership has moved to a new monitoring schedule, where annual monitoring does not take place but an extensive season of monitoring will take place every 5 years.  Rangers continue to collect data relating to each site visit and interaction and the Monitoring Officer continues to closely monitor the supported site-specific project sites.</p>	£61,554 for Monitoring Officer post  £8,846 for monitoring consultancy advice
<p><b>Site Specific Projects</b> From April 2020, the Partnership has set aside £2 million every 5 years to fund series of capital projects designed to further the aims of the strategy through the provision of visitor management techniques, enhanced bird habitats, enhanced strategic recreational space or public engagement and education initiatives.  During the 2023/24 reporting period a new ‘call for projects’ occurred. This resulted in 14 projects coming forward and being</p>	£400,000

2023/24 Mitigation Measure	Developer Contribution
assessed by the project team. These covered a good spread of projects in terms of geographical distribution, scope and scale.	
<p><b>Dog Initiatives Post</b>  Winter 2023/24 was the first winter with the full Coast and Country Canines initiative up and running. With the support of the whole Ranger Team the audience has grown significantly and rangers have reported that having the initiative there to signpost to has been extremely helpful. Both at in person events and online, reception has been positive, with dog owners taking an interest in both the overall message and the resources offered.</p>	<p>£42,000 to Dog Initiatives Post   £10,000 operating budget for dog initiatives</p>

Developer contributions in 2023/24 were also spent on the Partnership Coordination Officer post (£47,001) and a Partnerships & Engagement Officer (£45,000). The partnership is also investing a proportion of the developer contributions received in order to create an investment pot which will fund the mitigation measures in perpetuity.

### Bird Aware Solent – 2024/25 Projects

The fourteen local planning authorities within the Solent’s 5.6km catchment area continue to pool developer contributions. A budget has been set for 2024/25 totalling £2,236,000 to fund the implementation of mitigation measures and associated costs. Further details are available in Appendix 2 of the Annual Report 2024 and the headlines are set out below. Please note, this does not list the full range of mitigation measures due to be funded in 2024/25:

2024/25 Mitigation Measure	Developer Contribution
<p><b>Team of Full Time and Seasonal Rangers</b>  The ranger team remain a core part of the mitigation package and the Bird Aware Solent rangers complement the work undertaken by other rangers along the Solent coast (including those employed by Hampshire County Council, the Wildlife Trust and others).</p>	£322,500
<p><b>Dog Initiatives</b>  Implementation of initiatives to encourage responsible dog walking on the coast to avoid bird disturbance. This includes the employment of a full time ‘Dog Initiatives Officer’ (£48,000 for the 2024/25 year) which recognises the importance of engaging dog walkers on the Solent coast; and £10,000 for dog initiatives, including attending events under the Coast &amp; Country Canines banding.</p>	£58,000
<b>Campaigns and Engagement</b>	£68,000



2024/25 Mitigation Measure	Developer Contribution
To include the employment of a full time Campaigns & Engagement Officer role (£58,000); and £10,000 for the campaigns operational budget. In 2024/25 this work will include the 'Watersports with Wildlife' guidance providing information on launch points, car parks, toilets, paddle routes and top tips to help people enjoy their sport whilst ensuring the coastal birds are not disturbed.	
<b>Monitoring</b> All the monitoring information captured will continue to be analysed by the Monitoring Officer and used to inform decisions on how the Bird Aware Solent resources are deployed. The mitigation scheme continues to draw in support from specialist consultants in the field.	£40,000
<b>Site Specific Projects</b> £2 million is set aside over 5 years to fund capital projects to further the aims of the strategy through the provision of visitor management techniques, enhanced bird habitats, enhanced strategic recreational space, public engagement and education initiatives.	£400,000

## Conclusions

National policy continues to require planning authorities to work together to address strategic, cross-boundary matters. The Bird Aware Solent mitigation scheme and partnership is a good example of joint working, with fourteen planning authorities pooling received developer contributions to support the delivery of a package of strategic mitigation measures. These measures enable both the delivery of planned new development and also local authorities - as 'competent authorities' under the Habitats Regulations - to meet their legal obligations. An independent review of the first 5 years of work undertaken by the Bird Aware Solent partnership was undertaken in 2022/23 and the report found that, '...the level of mitigation that has been achieved by Bird Aware Solent and partners and the totals for the 5 years under review are impressive' and provides an array of feedback and areas to consider to further hone operational practices. The Solent Recreation Mitigation Strategy annual reports are available online and provide more detail on the spending of the contributions received.